

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

§

§

I-10 BARKER CYPRESS, LTD.
Debtor

§

§

CASE NO. 10-36582
(Chapter 11)

**SUMMARY AND ANALYSIS OF VOTES CAST BY CLASS IN
CONNECTION WITH THE DEBTOR'S PLAN OF REORGANIZATION**

TO THE HONORABLE LETITIA Z. PAUL, UNITED STATES BANKRUPTCY JUDGE:

Below is a Summary and Analysis of the Votes cast by each class of claims and interests entitled to vote on the *Plan of Reorganization* filed by **I-10 Barker Cypress, Ltd.**

SUMMARY AND ANALYSIS OF CLASS 1 VOTES (UNIMPAIRED)

Class 1 Not Voting-Deemed Accepting

SUMMARY AND ANALYSIS OF CLASS 2 VOTES

Based upon Claim per Ballot:

Company Name	Amount of Claim	Accept	Reject
Compass Bank	\$ 17,285,037.64	√*	

**subject to resolution of Compass Bank's Objection to the Debtor's Plan*

	NUMBER OF VOTES	% OF NUMBER VOTING	AGGREGATE AMT. OF CLAIMS VOTING	% OF AMT. OF CLAIMS VOTING
Acceptances	1	100%	\$ 17,285,037.64	100%
Rejections	0	0%	\$ 0.00	0%
TOTAL	1	100%	\$ 17,285,037.64	100%

SUMMARY AND ANALYSIS OF CLASS 3 VOTES

Based upon Claim per Ballot:

Company Name	Amount of Claim	Accept	Reject
Rhem, P.C., f/k/a Rhem Golvach, P.C.	\$ 880.00	√	

	NUMBER OF VOTES	% OF NUMBER VOTING	AGGREGATE AMT. OF CLAIMS VOTING	% OF AMT. OF CLAIMS VOTING
Acceptances	1	100%	\$ 880.00	100%
Rejections	0	0%	\$ 0.00	0%
TOTAL	1	100%	\$ 880.00	100%

SUMMARY AND ANALYSIS OF CLASS 4 VOTES

Based upon Claim per Ballot:

Company Name	Amount of Claim	Accept	Reject
Joseph A. McDermott, III, Attorney at Law	\$ 7,227.37	√	
Sprint Waste Services	\$ 1,249.35	√	

	NUMBER OF VOTES	% OF NUMBER VOTING	AGGREGATE AMT. OF CLAIMS VOTING	% OF AMT. OF CLAIMS VOTING
Acceptances	2	100%	\$ 8,476.72	100%
Rejections	0	0%	\$ 0.00	0%
TOTAL	2	100%	\$ 8,476.72	100%

SUMMARY AND ANALYSIS OF CLASS 5 VOTES (DISPUTED/UNIMPAIRED)

Class 5 Not Voting

SUMMARY AND ANALYSIS OF CLASS 6 VOTES (IMPAIRED)

Class 6 Not Voting-Deemed Accepting

DATED this 9th day of February, 2011

Respectfully submitted,

JAMES B. JAMESON & ASSOCIATES, P.C.

By: /s/ James B. Jameson
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